



Air Canada Report

ISPACG
July 28, 2021



Status

- Capacity and Demand

- Passenger dropped by 80%
- Flights dropped by 80%
- International demand mostly nil but slowly seeing increasing
- Domestic travel heavily restricted but recovering in Q3

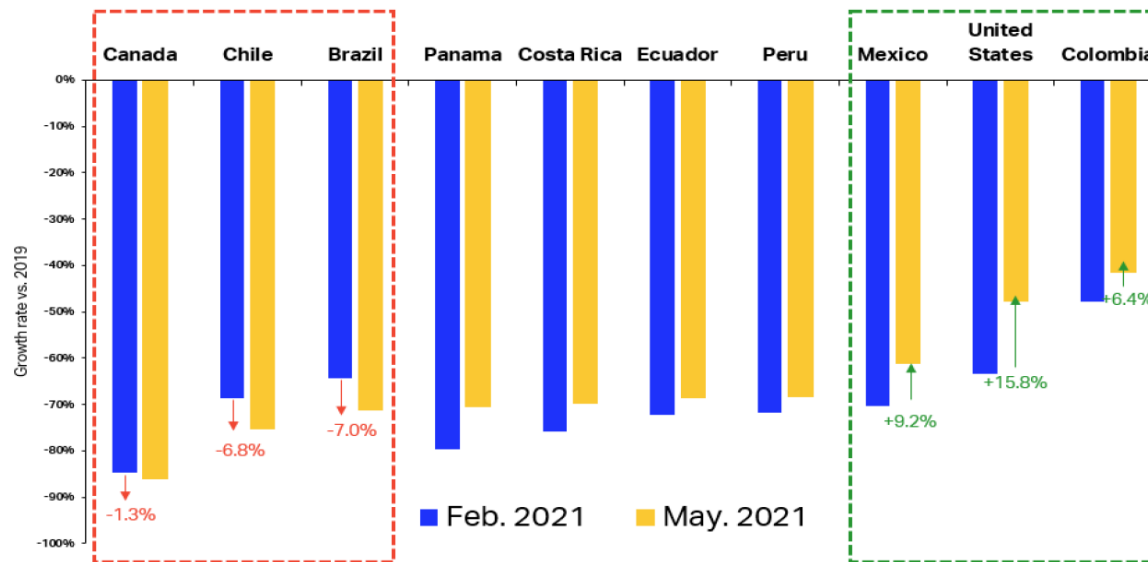
- Fleet Changes

- Relying on efficient narrow body aircraft (220/737)
- Long-term storage of many aircraft (E-90, A319/320/321, 330, 767, 777, 787)
- Complete Removal E-90, 767 and some 319/20



Comparisons

Impact of restrictions on bookings in the Americas vs. 2019



- The **more open borders are, the more dynamic** the recovery of demand
- Countries that test have seen a **gradual recovery** of demand over the past months
- Countries that tighten restrictions **have underperformed**



PACOT/NOPAC UPR

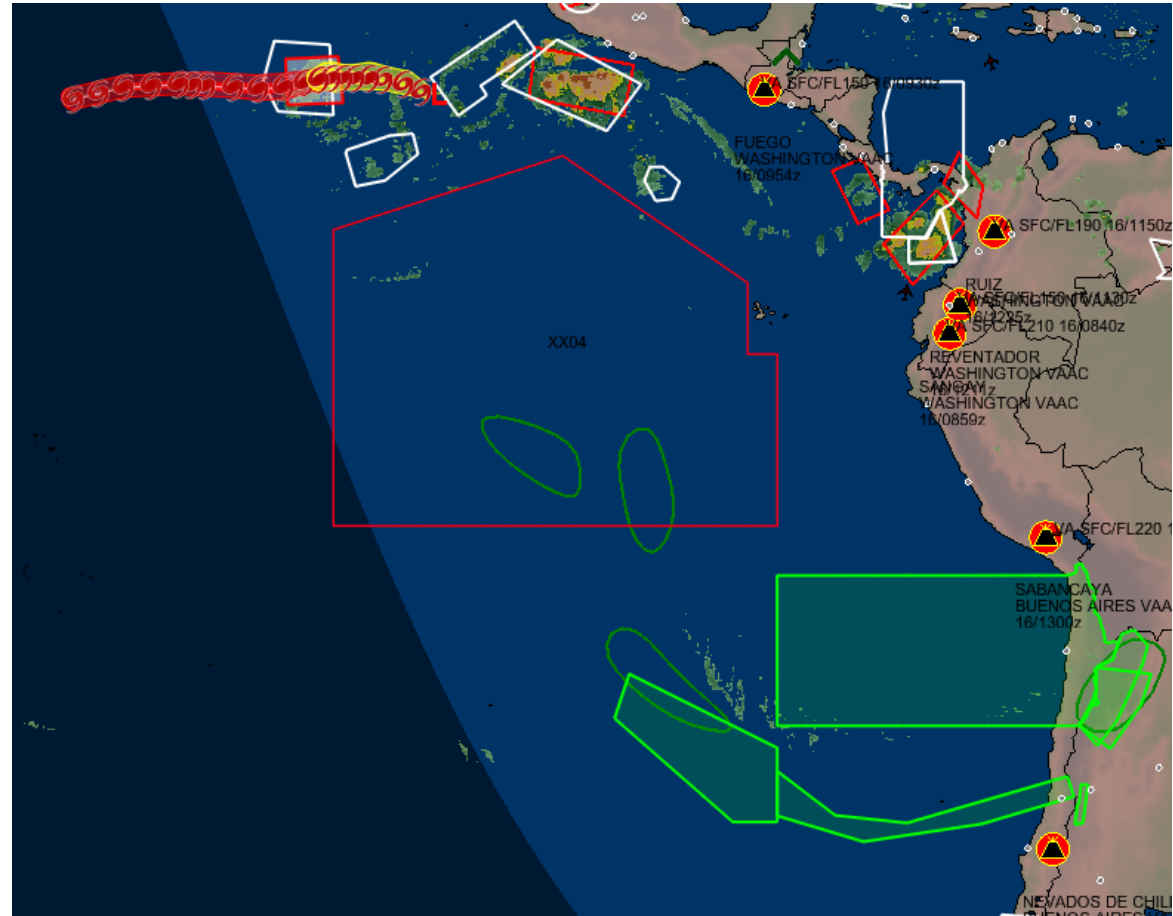
- Changes have led to increased efficiency and planning ability for carriers that are to be commended as forward thinking.
- Future NOPAC changes will also be of benefit to both carriers that require the airways and those are that are capable of planning UPR



No FIR

Potential use for transit to:

- AKL
- SCL
- LIM



Thank You.

